

# 4<sup>th</sup> Annual Information Management & E-Discovery Summit

9<sup>th</sup> & 10<sup>th</sup> June 2010 | Swissotel, Sydney



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## About The Event

It is 2010; over 95% of all new information created by a company is created and stored electronically. The dependence on paper documents is now being replaced with the dependence of internal systems that allow documents to be stored and referred to quickly and efficiently. Companies are choosing to take the pro-active approach to litigation and document management by preparing their records in order to have an effective future process. Furthering these processes is the amounts of data, increasing minute by minute, email by email, text by text.

These once 'future challenges' of E-Discovery and Information management have NOW become integral aspects of the current E-Discovery climate. The 4th Annual Information Management & E-Discovery Summit is a summit that represents a learning space to assess these challenges in a variety of informed angles. It will be an opportunity to listen, learn and discover ways to effectively manage and control discovery and document management.

A variety of key concepts will be explored including; Early Case Assessment, litigation strategy, document management strategies and outsourcing discovery and management. With the focus being on increasing attending delegate's knowledge and skill-set on these ideas, the summit gives a perfect vantage point to learn from the pioneers of the industry.

## What You Will Learn

- Early Case Assessment
- Legal Process Outsourcing – its role in Discovery
- Information Management Practice
- Update on Practice Notes
- Perspective from the Courts
- In-House Counsel Perspectives
- Parallels with US Discovery
- Corporate Case Studies
- Litigation Strategy

*“It was valuable to hear from experts from law firms, the Federal Court and service providers who gave a wealth of practical experience and guidance!”*

**Partner, Henry Davis York.  
3rd Annual Information Management & E-Discovery  
Summit 2009.**



## Benefits of attending

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**LEARN:** From industry leaders, selected to speak due to their professionally informed knowledge of topics and subjects.

**APPLY:** With a practical approach to learning, this conference allows the formation of new ideas that can then be readily applied to one's own document management & E-Discovery processes.

**NETWORK:** A rise in the importance of E-Discovery processes sees a rise in the E-Discovery professional network! This Summit allows delegates to interact with leading players in the current E-Discovery environment in a relaxed and stress-free space. Whether looking for new opportunities or getting to know your competitive counterparts the Summit is a great place to get to know others in your field.

## Who Should Attend

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Those interested in either offering or maintaining high levels of E-discovery and Document Management:

### Corporate:

- In-House Counsel
- Litigation Support Managers
- Privacy Lawyers
- Legal IT Managers
- Compliance Officers
- Records and Information Managers
- Knowledge Managers

### Law Firms:

- Litigation Partners
- Senior Associates
- Litigation Lawyers
- IT Managers & Litigation Support

## Confirmed Speakers

- **Chris Dale** The e-Disclosure Information Project [UK]
- **Snr Master Whitaker** Senior Master of the Senior Courts  
**Senior Bench Division [UK]**
- **Beth Patterson** Director of Applied Legal Technology at **Allens Arthur Robinson**
- **Michelle Mahoney** Director of Applied Legal Technology at **Mallesons Stephens Jaques**
- **Andrew Warland** Senior Systems Services Coordinator **City of Sydney**
- **Dudley Kneller** Partner **Middletons**
- **Steve Bennett** National Information Manager **News Corp.**
- **Justin Harness** Associate Director **Macquarie Bank**
- **Sophia Finter** Lawyer - Intellectual Property Group **Gilbert + Tobin**
- **Kathryn Wetherell** Counsel, Commercial, Technology & Intellectual Property Group **The Westpac Group**
- **Luke Maddison** Solutions and Services Marketing Manager **Canon**

**Australian Exclusive:** An interactive Panel Discussion with world renowned e-Discovery Experts Chris Dale and Steven Whitaker



**Steven Whitaker**  
Senior Master of The  
Queen's Bench division  
**ROYAL COURTS OF JUSTICE**



**Chris Dale**  
**E-DISCLOSURE PROJECT [UK]**

**Day One**


TIME	SESSIONS	OUTLINE
08.30 -09.00	Registration Open	
09.00 -09.10	Opening	Opening remarks from the Chair: <b>Brett Webber</b> Associate Director <b>KPMG</b>
09.10 -10.10	Session One <i>UK Keynote Presentation</i> <b>Joint Session</b>	<b>The Development of e-Discovery - A Brief Overview.</b> <ul style="list-style-type: none"> <li>• Lord Justice Jacksons' Review and its relevance to Discovery Practice.</li> <li>• The draft Practice Direction and ESI Questionnaire.</li> <li>• Particular Cases of Note.</li> <li>• eDisclosure commonality between UK and other jurisdictions, including Australia</li> </ul> <b>Steven Whitaker</b> Senior Master of the Senior Courts, <b>Queens Bench Division [UK]</b> <b>Chris Dale E-DISCLOSURE PROJECT [UK]</b>
10.10-11.10	Session Two <i>Keynote Presentation</i> <b>Joint Session</b>	<b>The Development of e-Discovery - A Brief Overview.</b> <b>Steven Whitaker</b> Senior Master of the Senior Courts, <b>Queens Bench Division [UK]</b> <b>Chris Dale E-DISCLOSURE PROJECT [UK]</b>
11.10-11.40	Break	<b>Morning Tea &amp; Networking Break</b>
11.40-12.30	Session Three	<b>ECA: Investing in Preparation</b> The results are in – if you are unprepared for the E-Discovery process it can cost you more than just your time and effort. This session will look at the technologies surrounding Early Case Assessment, aimed at reducing labour costs and creating more affect Information Management Systems. <b>Beth Patterson</b> Director of Applied Legal Technology <b>AAR</b>
12.30 -13.00		<b>Taking Control Of Your Information</b> Drawing on compelling examples from Australian legal firms, Canon will demonstrate how you can use document management services to safeguard against the mismanagement of confidential information and documents while improving long term efficiency, productivity and costs. <b>Richard Henley</b> Solutions and Services National Manager <b>Canon</b>

Past Testimonials

“Without doubt, the best Conference/Summit that I have attended in recent years. Fantastic speakers with relevant & interesting topics. Up to date analysis & information. Held in a superb environment.”

Partner, **Simpson Grierson, Barristers & Solicitors**

## Day One

TIME	SESSIONS	OUTLINE
13.00 -14.15	Luncheon	Restaurant
14.15 -15.00	Session Five	<p><b>Online collaboration in the corporate environment</b></p> <p>Drawing on Justin's experience in the international legal and financial services sectors, this presentation will highlight some of the key lessons learned in legal information and knowledge sharing, with a case study of the recently implemented Macquarie Legal Portal which supports the global legal community to collaborate, share and access key knowledge and information effectively across business units and time zones.</p> <p><b>Justin Harness</b> Associate Director <b>Macquarie Bank</b></p>
15.00 -15.30	Break	<b>Afternoon Tea &amp; Networking Break</b>
15.30 -16.15	Session Six	<p><b>Interactive panel: IM and E-Discovery Processes</b></p> <p>Steven Whitaker and Chris Dale, together with Dudley Kneller of Middletons and Eddie Sheehy of NUIX, will talk through the management of a hypothetical case (based on aspects of recent actual cases) showing where parties, lawyers and judges have choices and what may result from following one course rather than another.</p> <p><b>Snr Master Whitaker</b> Senior Master of the Senior Courts <b>Queens Bench Division [UK]</b></p> <p><b>Dudley Kneller</b> Partner <b>Middletons</b></p> <p><b>Chris Dale</b> <b>The e-Disclosure Project [UK]</b></p> <p><b>Eddie Sheehy</b> CEO <b>Nuix</b></p>
16.15 -17.30	Break	Networking Drinks 
17.30	Close	Close of Day One

**Day Two**

TIME	SESSIONS	OUTLINE
08.30 -09.00	Registration Open	
09.00 -09.10	Opening	Opening remarks from the Chair – start of Conference <b>Brett Webber</b> Associate Director <b>KPMG</b>
09.10 -10.00	Session One	<b>Parallel Perspectives: United States Discovery</b>  This presentation highlights recent developments in the US E-Discovery market and assesses the contrasting practises that are presently used in Australia. Aimed at flushing out new directions for Australian E-Discovery, it will assess the effectiveness of the US regime. <b>Michelle Mahoney</b> Director of Applied Legal Technology <b>Mallesons Stephens Jaques</b>
10.00 -10.45	Session Two	<b>How? Enforcing IM Systems and Strategies that Work</b>  This session will explore how organisations enforce workable IM systems, it will look at the following aspects of this process: <ul style="list-style-type: none"> <li>• Information Types</li> <li>• Compliance Requirements</li> <li>• Risks</li> <li>• Internal Compliance</li> </ul> <b>Andrew Warland</b> Senior Services Coordinator <b>City of Sydney</b>
10.45- 11.15	Break	Morning Tea & Networking Break
11.15 -12.00	Session Three	<b>Access and Admissibility of Electronic Information</b>  This session will explore the use, access and admissibility of electronic information in the litigation process. Assessing both the benefits and obstacles these idea will be analysed within the context of recent litigation proceedings.  <b>Sophia Finter</b> Lawyer - Intellectual Property Group <b>Gilbert + Tobin</b>
12.00- 12.45	Session Four	<b>Corporate IM Case Study – A Hands on Perspective</b>  The following will be a Case Study on Westpac's recent initiative to improve its document and information management system (particularly after Westpac's merger with St. George Bank). This includes a look at Westpac's analysis of its needs (including e-discovery/dispute resolution considerations), steps taken to improve its requirements, positive and negative lessons learned in the process, and future considerations in this space.  <b>Kathryn Wetherell</b> Counsel, Commercial, Technology & Intellectual Property Group <b>THE WESTPAC GROUP</b>
12.45 - 13.00		Pre-luncheon Sponsor
13.00 – 14.15	Break	Luncheon Break

## Day Two

TIME	SESSIONS	OUTLINE
14.15 -15.00	Session Five  	<b>Litigation Strategy and E-Discovery</b>  This session will look at what lawyers are to consider during the process of litigation with regards to electronic evidence. Using recent Case Law as a key principle indicator, this session will take a practical approach towards using E-Discovery effectively and efficiently.  <b>Paul Gooderick</b> Director <b>Law In Order</b>
15.00 -15.30	Break	Afternoon tea & Networking Break
15.30 -16.15	Session Six	<b>Forecasting ESI Technology</b>  This session will look at how to unlock the value of your electronic information and the likely options that will emerge over the coming years. It will look at how organisations are able to gain greater insight from information.  <b>Steve Bennett</b> National Information Manager <b>News LTD</b>
16.15	End	End of Conference – Closing Remarks From the Chair

# 4th Annual Information Management & E-Discovery Summit - Tax Invoice & Registration Form

9th & 10th June 2010, Sydney

## Delegate Pass Only



- Two Day Conference Pass
- Conference Networking Luncheon- Both Days
- Networking drinks
- Two Day Exhibition Pass

**Group discounts: 10% off 2 passes, 3+ please contact us**

REGISTER & PAY BEFORE 23rd APR 2010 **\$1595 inc. GST**  
REGISTER & PAY BEFORE 21st MAY 2010 **\$1895 inc. GST**  
REGISTER AFTER 21st MAY 2010 **\$2195 inc. GST**

## Vendor Delegate Pass Only



i.e. Product or service provider to the industry

- Two Day Conference Pass
- Conference Networking Luncheon- Both Days
- Networking drinks
- Two Day Exhibition Pass

REGISTER & PAY BEFORE 23rd APR 2010 **\$2595 inc. GST**  
REGISTER & PAY BEFORE 21st MAY 2010 **\$2895 inc. GST**  
REGISTER AFTER 21st MAY 2010 **\$3195 inc. GST**

TO REGISTER FOR THE EVENT, SIMPLY FILL IN YOUR DETAILS & PAYMENT OPTIONS & FAX BACK TO:  
+ 612 9818 6577 ABN: 80 136 797 423 E-mail: [info@chillliq.com.au](mailto:info@chillliq.com.au)

If you have any queries regarding your registration please contact us on: +61 2 9818 6566

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